

# NORTHEASTERN OPERATING ENGINEERS

## FEDERAL CREDIT UNION

### Request to Transfer Funds

Please print legibly. For assistance with this form, please call us at (718) 847-0202

<b>Please complete entire form to avoid processing delays and then mail or fax to us.</b>		
<b>Mail:</b> Northeastern Operating Engineers Federal Credit Union Attention: Member Services 16-16 Whitestone Expressway Whitestone, N.Y. 11357	<b>Fax:</b> (718) 847-2525 Attention: Member Services	
<b>Member Information</b>		
<b>Date:</b>	<b>Daytime Telephone:</b>	
<b>Name:</b> (Last, First, Middle)	<b>E-mail Address:</b>	
<b>Signature:</b>	<b>Social Security #:</b>	
<b>Please transfer funds from:</b>		
<b>Account #:</b>	<input type="checkbox"/> Share (Savings) Account <input type="checkbox"/> Share Draft (Checking) Account <input type="checkbox"/> Money Market Account	<b>Transfer Amount:</b>
<b>Frequency:</b> <small>(if none checked, default is one-time transfer)</small>	<input type="checkbox"/> One-Time Transfer <input type="checkbox"/> Automatic Monthly Transfer	
<b>Please transfer funds to:</b>		
<b>Account #:</b> <i>(if different also specify account holder's name)</i>	<b>Account Type:</b>	<b>Amount:</b>
	<input checked="" type="checkbox"/> Share (Savings) Account	
	<input type="checkbox"/> Share Draft (Checking) Account	
	<input type="checkbox"/> Money Market Account	
	<input type="checkbox"/> Holiday Club Account	
	<input type="checkbox"/> Vacation Club Account	
	<input type="checkbox"/> Roth IRA	
	<input type="checkbox"/> Traditional IRA	
	<input type="checkbox"/> Loan Payment	
	<input type="checkbox"/> Loan Principal Only <small>(cannot be set up as an automatic monthly transfer)</small>	
	<input type="checkbox"/> Mortgage Payment <small>(any additional money will go towards principal reduction)</small>	

For Credit Union Use Only:  Employee's Initials: _____  Date: _____
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